

Estate Planning Workshop

Where: St. John the Baptist Episcopal Church

4102 W Union Hills Dr

When: Thursday, September 16th at 7:00 PM

Topics to include: Preparation of Trusts, Wills, Medical Power of Attorney, use of life insurance as a charitable gift, and much more

Co-presenters: Jack Colaric and Dan Packard

Mr. Colaric is an attorney in private practice and is also a CPA. Jack is a vestry member and treasurer of his parish church. He is also the treasurer of the Episcopal Diocese of Arizona.

Mr. Packard is an attorney in private practice. He holds an MBA and is also a CPA. He is active in his parish and is a member of both the Board of Directors of the Episcopal Diocese of Arizona and of its finance committee. He is also works as a consultant for the Episcopal Church Foundation.